

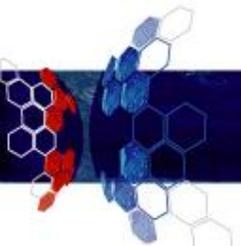
The background features a dark blue horizontal band with a grid of white and red dots. Above and below this band are stylized hexagonal patterns in red, blue, and white, resembling a molecular or network structure.

Consolidated Results - Q1 FY11



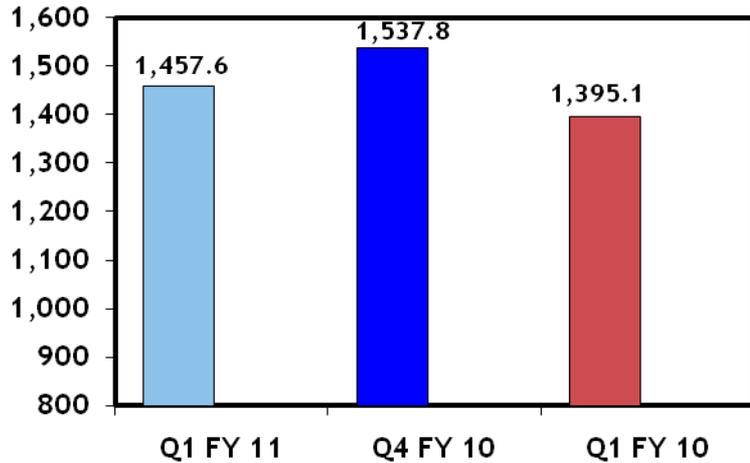
Safe Harbor Clause

Certain statements in this release concerning our future growth prospects are forward-looking statements, which involve a number of risks, and uncertainties that could cause actual results to differ materially from those in such forward-looking statements due to risks or uncertainties associated with our expectations with respect to, but not limited to, our ability to successfully implement our strategy and our growth and expansion plans, technological changes, our exposure to market risks, general economic and political conditions in India which have an impact on our business activities or investments, changes in the laws and regulations that apply to the Indian IT services industry, including with respect to tax incentives and export benefits, adverse changes in foreign laws, including those relating to outsourcing and immigration, increasing competition in and the conditions of the Indian and global IT services industry, the prices we are able to obtain for our services, wage levels in India for IT professionals, the loss of significant customers, the monetary and interest policies of India, inflation, deflation, unanticipated turbulence in interest rates, foreign exchange rates, equity prices or other rates or prices, the performance of the financial markets in India and globally, changes in domestic and foreign laws, regulations and taxes and changes in competition in the information technology/telecommunication industries. Additional risks that could affect our future operating results are more fully described in our Red Herring filing. The company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.



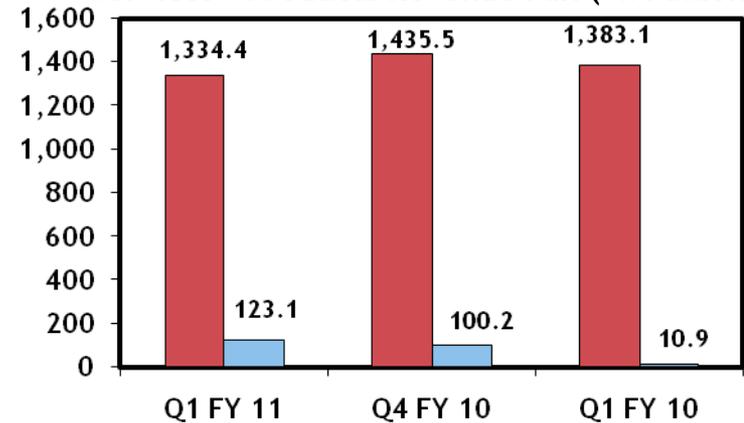
Performance Snapshot - Q1 FY11 - Consolidated

Consolidated Revenues (₹. Million)



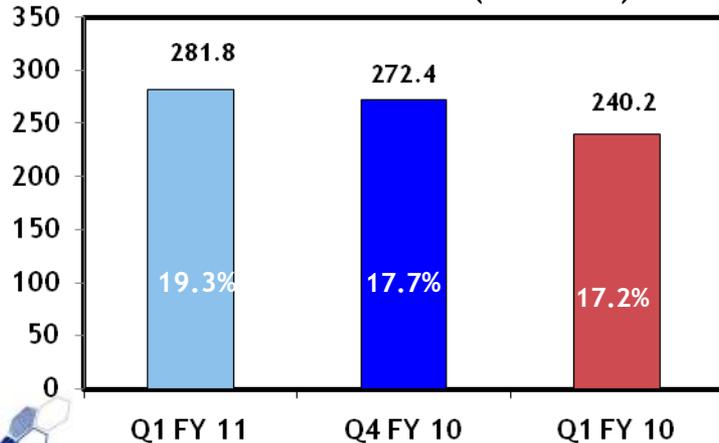
YoY Growth: 5%; QoQ Growth: -5%

Services - Products Revenue Mix (₹. Million)



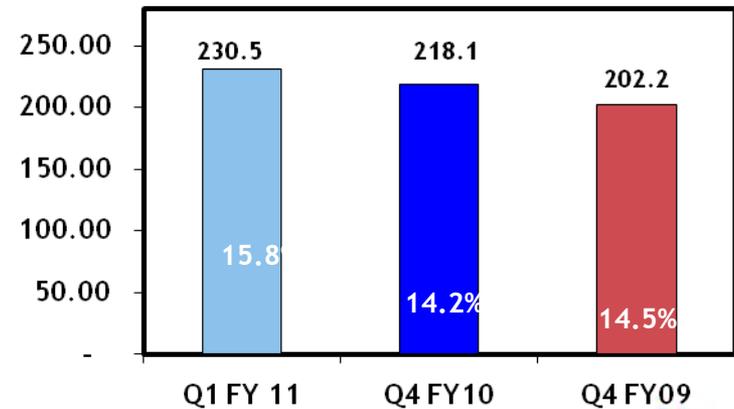
Services - YoY: -4%; QoQ: -7%
Products - YoY: 1023%; QoQ: 23%

Consolidated EBITDA (₹. Million)



YoY Growth: 17%; QoQ Growth: 3%

Consolidated Profit After Tax (₹. Million)

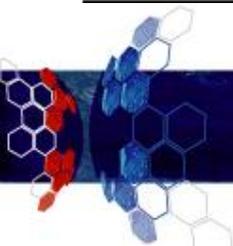


YoY Growth: 14%; QoQ Growth: 6%

Income Statement Summary (Consol)-Q1 FY 11

₹. Million

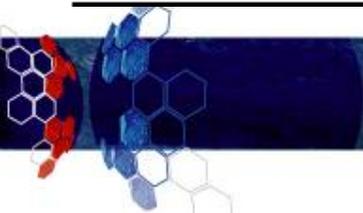
	Q1 FY 11	%	Q4 FY 10	%	Q1 FY 10	%	Growth over	
							Q4 FY 10	Q1 FY 10
Revenues	1,457.64	100.0%	1,537.79	100.0%	1,395.12	100.0%	-5.2%	4.5%
Cost of Revenue	970.32	66.6%	1,059.54	68.9%	977.95	70.1%	8.4%	0.8%
Gross Profit	487.31	33.4%	478.25	31.1%	417.17	29.9%	1.9%	16.8%
SG&A	205.55	14.1%	205.81	13.4%	176.92	12.7%	0.1%	-16.2%
EBITDA	281.76	19.3%	272.44	17.7%	240.24	17.2%	3.4%	17.3%
Depreciation	81.36	5.6%	67.74	4.4%	84.37	6.0%	-20.1%	3.6%
Amortization	16.79	1.2%	16.88	1.1%	3.47	0.2%	0.6%	-383.5%
EBIT	183.61	12.6%	187.81	12.2%	152.40	10.9%	-2.2%	20.5%
Other Income, net of provision for diminution in value of investment	24.66	1.7%	31.72	2.1%	13.91	1.0%	-22.2%	77.3%
Exchange gain/(loss)	60.85	4.2%	40.41	2.6%	104.87	7.5%	50.6%	-42.0%
Interest	3.77	0.3%	4.65	0.3%	8.09	0.6%	19.0%	53.4%
PBT	265.35	18.2%	255.29	16.6%	263.09	18.9%	3.9%	0.9%
Taxes	34.84	2.4%	37.17	2.4%	60.94	4.4%	6.3%	42.8%
PAT	230.51	15.8%	218.12	14.2%	202.15	14.5%	5.7%	14.0%



Segmental Results - Q1 FY 11

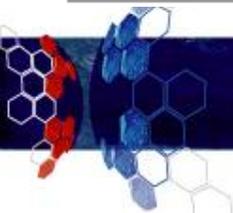
₹. Million

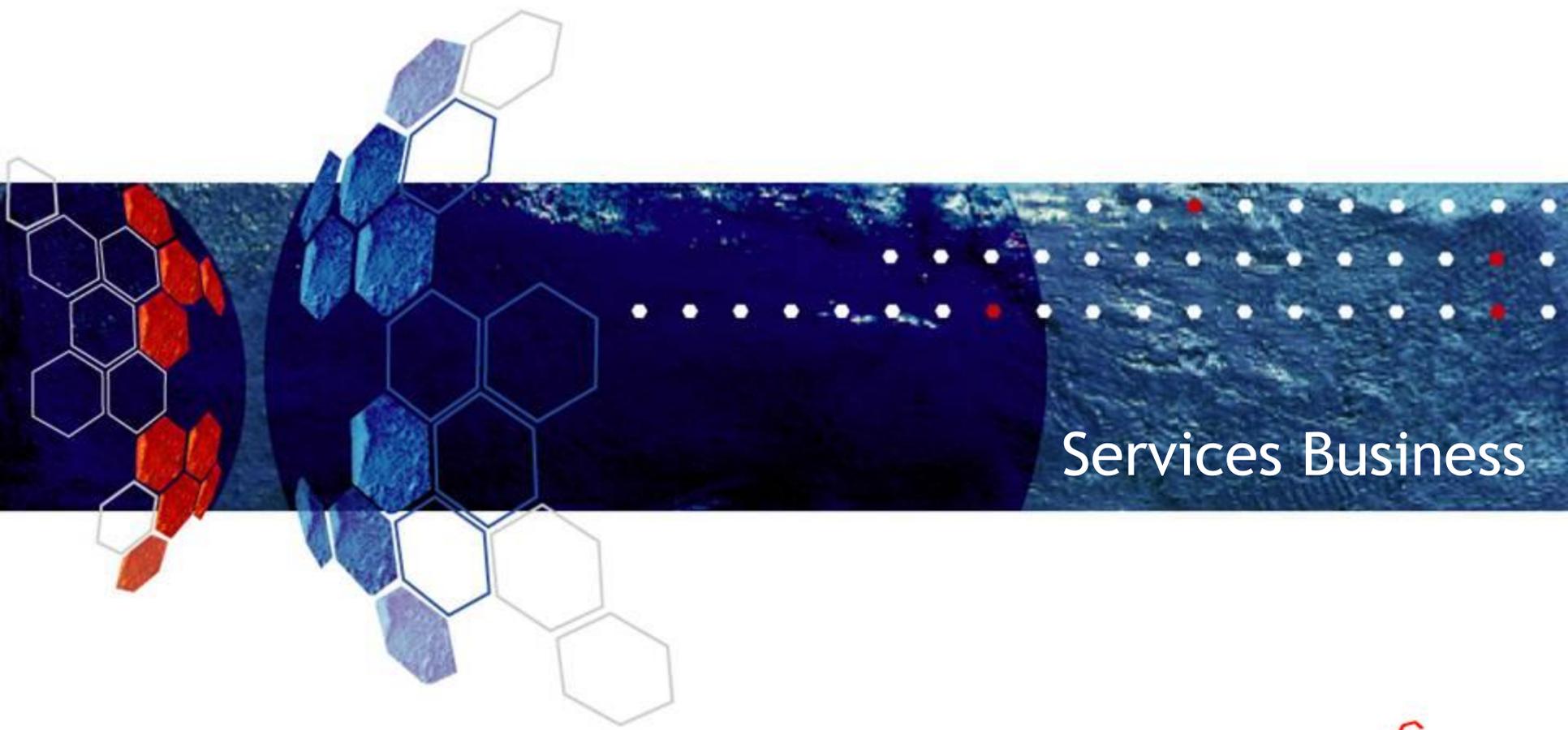
	Q1 FY 11	Q4 FY 10	Q1 FY 10	Growth over	
				Q4 FY 10	Q1 FY 10
				(QoQ)	(YoY)
Revenues	1,457.64	1,537.79	1,395.12	-5.2%	4.5%
Software Services	1,334.39	1,435.50	1,383.11	-7.0%	-3.5%
Software Products	123.05	100.17	10.96	22.8%	1022.7%
Automotive, Utilities and Industrial	0.20	2.12	1.05	-90.6%	-81.0%
EBITDA	281.76	272.44	240.24	3.4%	17.3%
Software Services	255.18	275.85	256.82	-7.5%	-0.6%
Software Products	39.69	6.65	(6.87)	496.8%	477.7%
Automotive, Utilities and Industrial	(13.11)	(10.06)	(9.71)	-176.7%	-174.1%
EBITDA %	19.3%	17.7%	17.2%		
Software Services	19.1%	19.2%	18.6%		
Software Products	32.3%	6.6%	-62.7%		
Automotive, Utilities and Industrial	-6555.0%	-475.0%	-924.7%		
Depreciation and Amortization %	6.7%	5.5%	6.3%		
Software Services	6.0%	4.3%	5.7%		
Software Products	16.3%	22.9%	47.9%		
Automotive, Utilities and Industrial	159.0%	29.0%	56.5%		
EBIT%	12.6%	12.2%	10.9%		
Software Services	13.1%	14.9%	12.9%		
Software Products	16.0%	-16.3%	-110.6%		
Automotive, Utilities and Industrial	-6714.0%	-504.1%	-981.2%		



Balance Sheet Summary (Consolidated)

	June 30, 2010	%	March 31, 2010	%
Liabilities				
Share capital (including share application)	286.74	6.6%	284.31	5.1%
ESOP Outstanding	42.56	1.0%	39.36	0.7%
Reserves & Surplus	3,736.38	86.3%	4,912.14	88.1%
Borrowing	262.31	6.1%	340.55	6.1%
Total Liabilities	4,327.99	100.0%	5,576.36	100%
Assets				
Net Fixed Assets	1,396.14	32.3%	2,893.03	51.9%
Investments	1,703.56	39.4%	1,590.66	28.5%
Deferred Tax Asset	38.68	0.9%	40.45	0.7%
Current Assets				
Cash and equivalents	359.03	8.3%	373.05	6.7%
Receivables	1,062.50	24.5%	977.92	17.5%
Other current assets	821.67	19.0%	872.48	15.6%
Total Current Assets	2,243.20	51.8%	2,223.45	39.9%
Current Liabilities	1,053.59	24.3%	1,171.22	21.0%
Net Current Assets	1,189.61	27.5%	1,052.23	18.9%
Total Assets	4,327.99	100.0%	5,576.36	100.0%



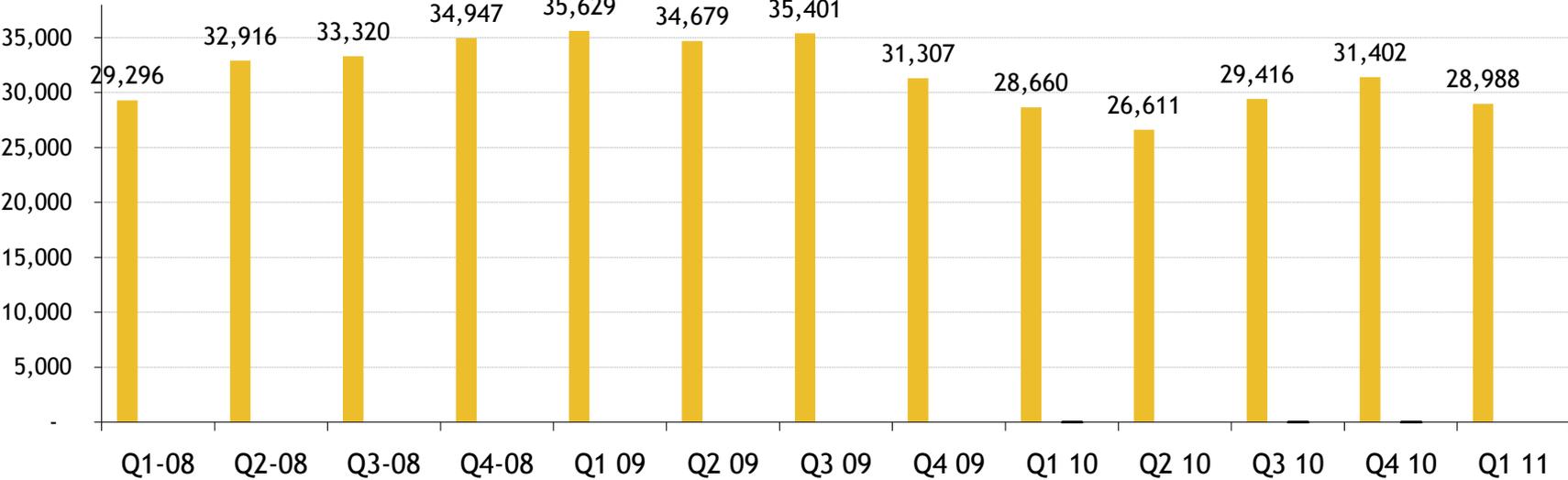


Services Business

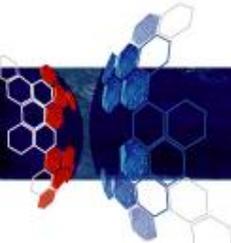


Revenue trend: Services (Consolidated)

(KUS\$)

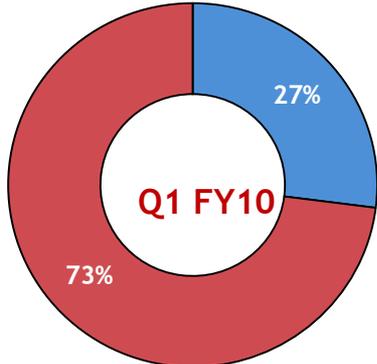
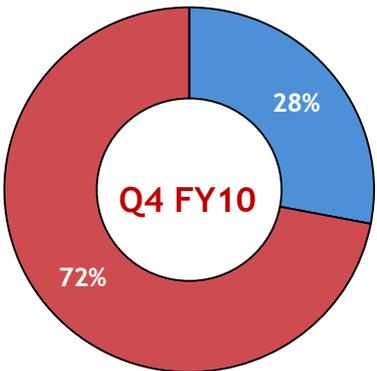
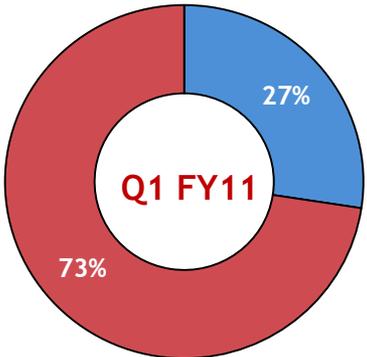


Services Revenue down 8% Q o Q and up 1% Y o Y in \$ terms



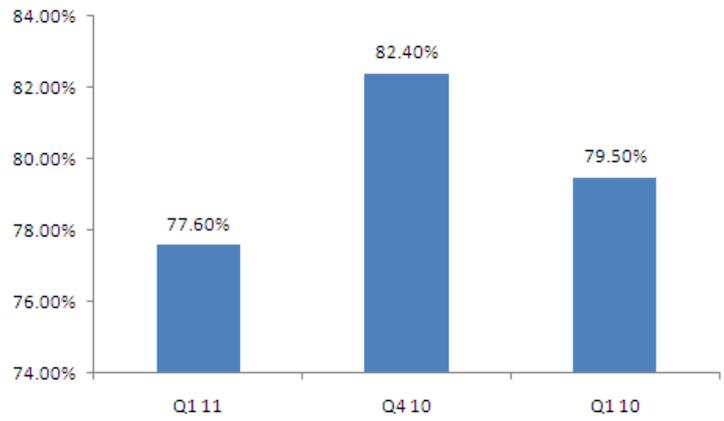
Services Metrics

Services Revenue Mix - Delivery

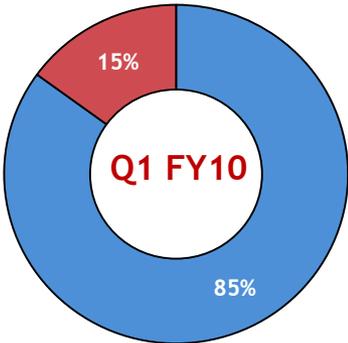
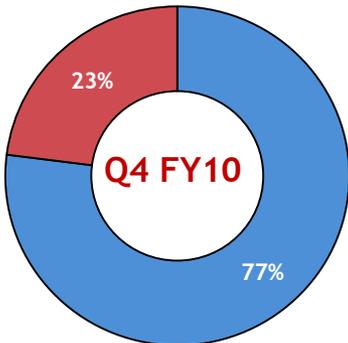
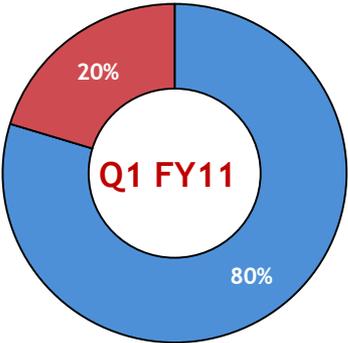


■ Offshore ■ Onsite

Services Utilization

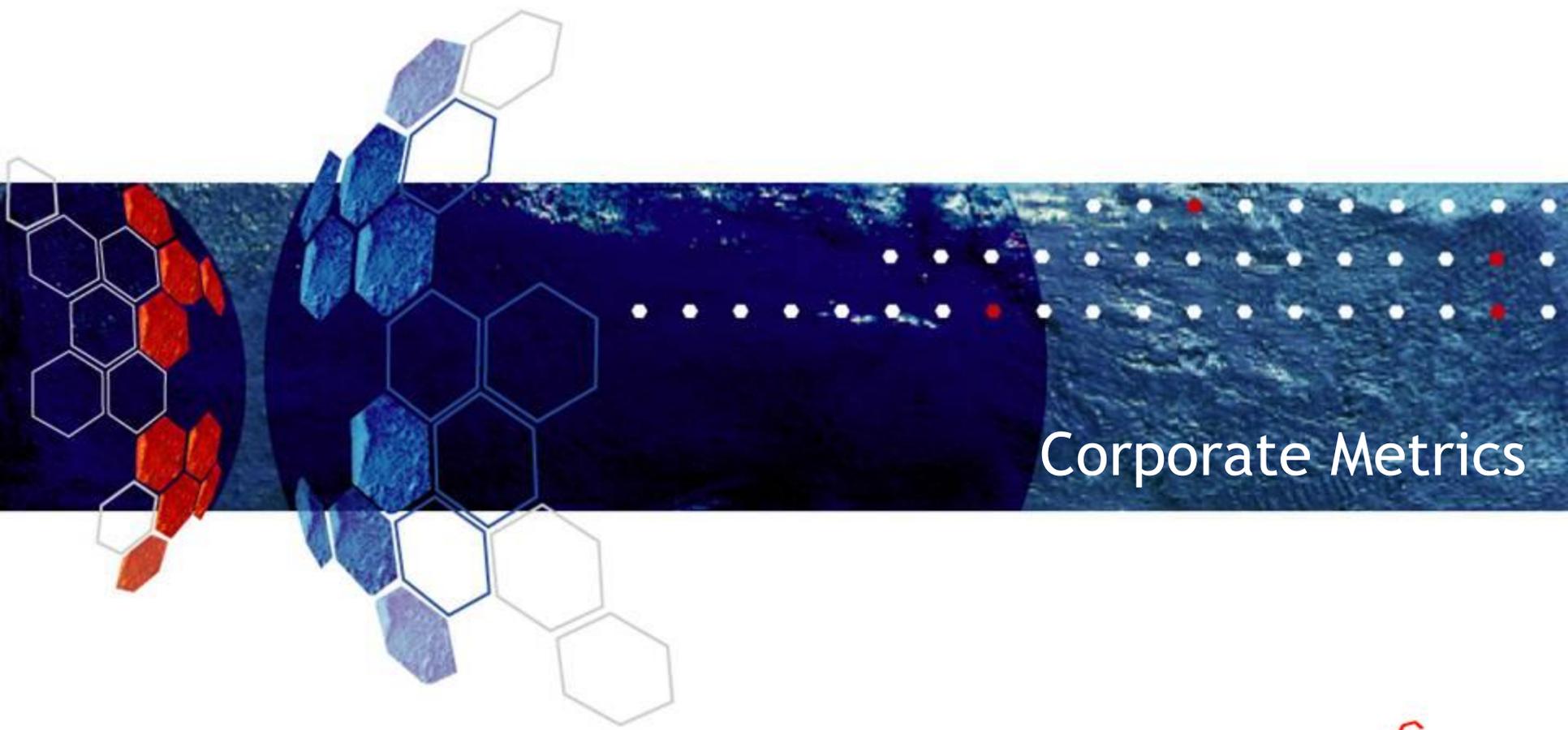


Services Revenue Mix - Project Type



■ T&M ■ FPP

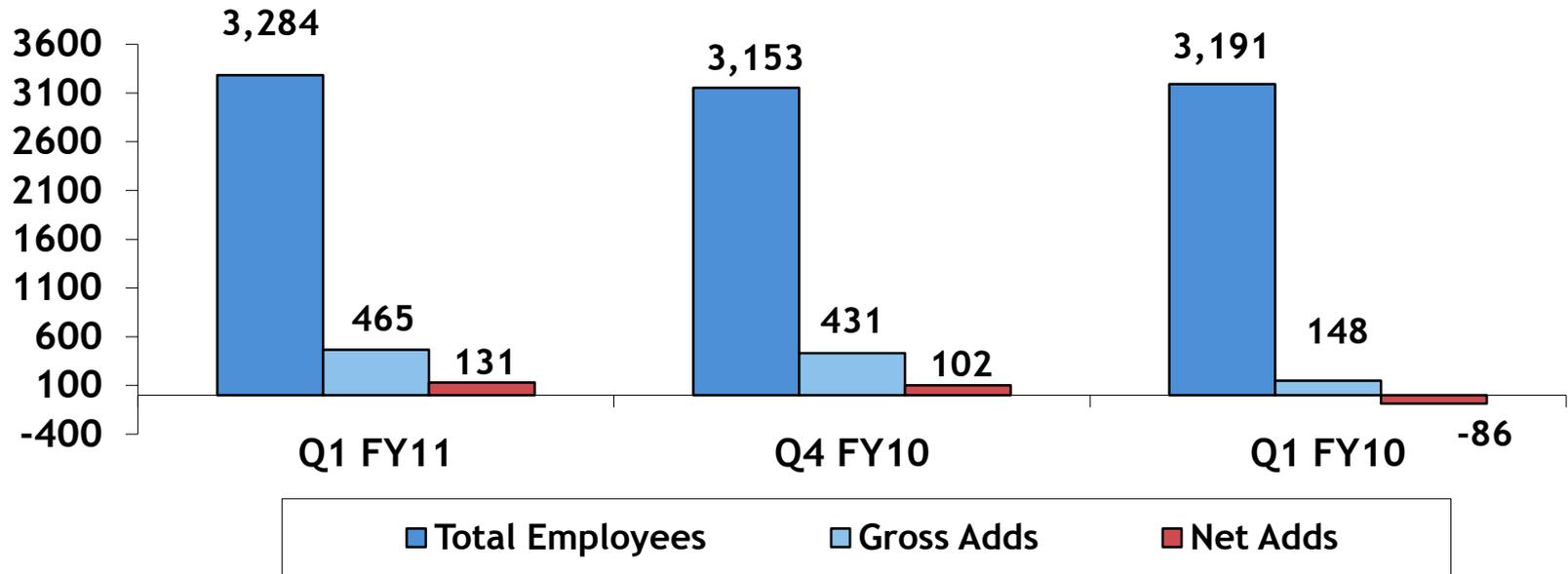




Corporate Metrics



Human Resources Metrics

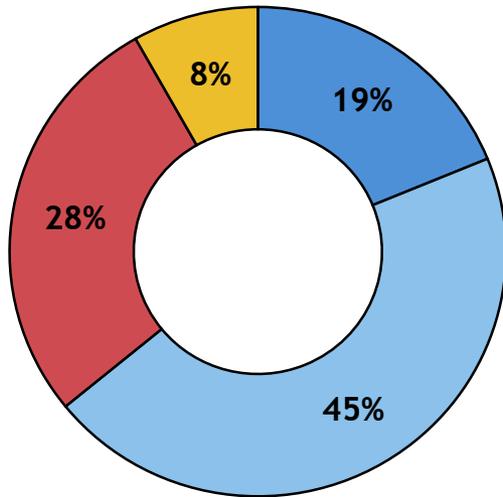


Voluntary Attrition LTM % : Q1 FY 11 - 26.6%, Q4 FY 10 - 24.6%, Q1 FY 10 - 26.02%

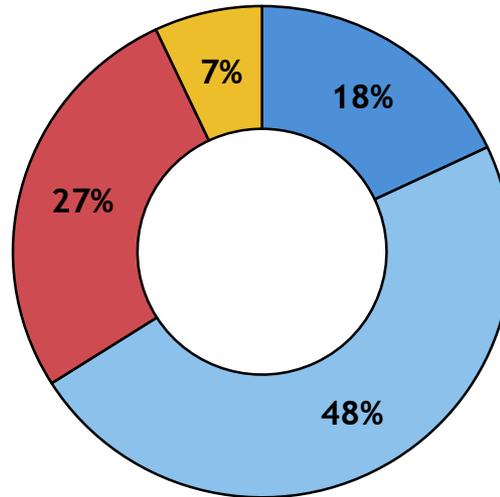


Geography Wise Revenue

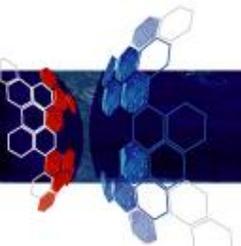
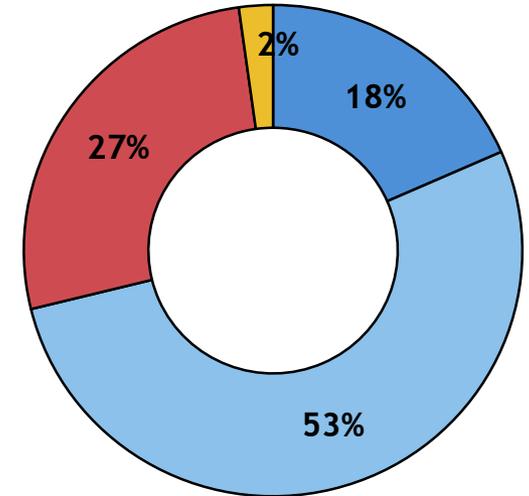
Q1 FY11



Q4 FY10

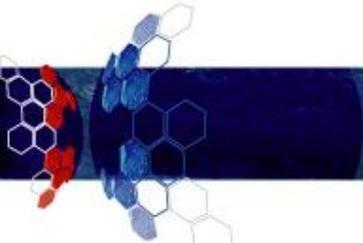
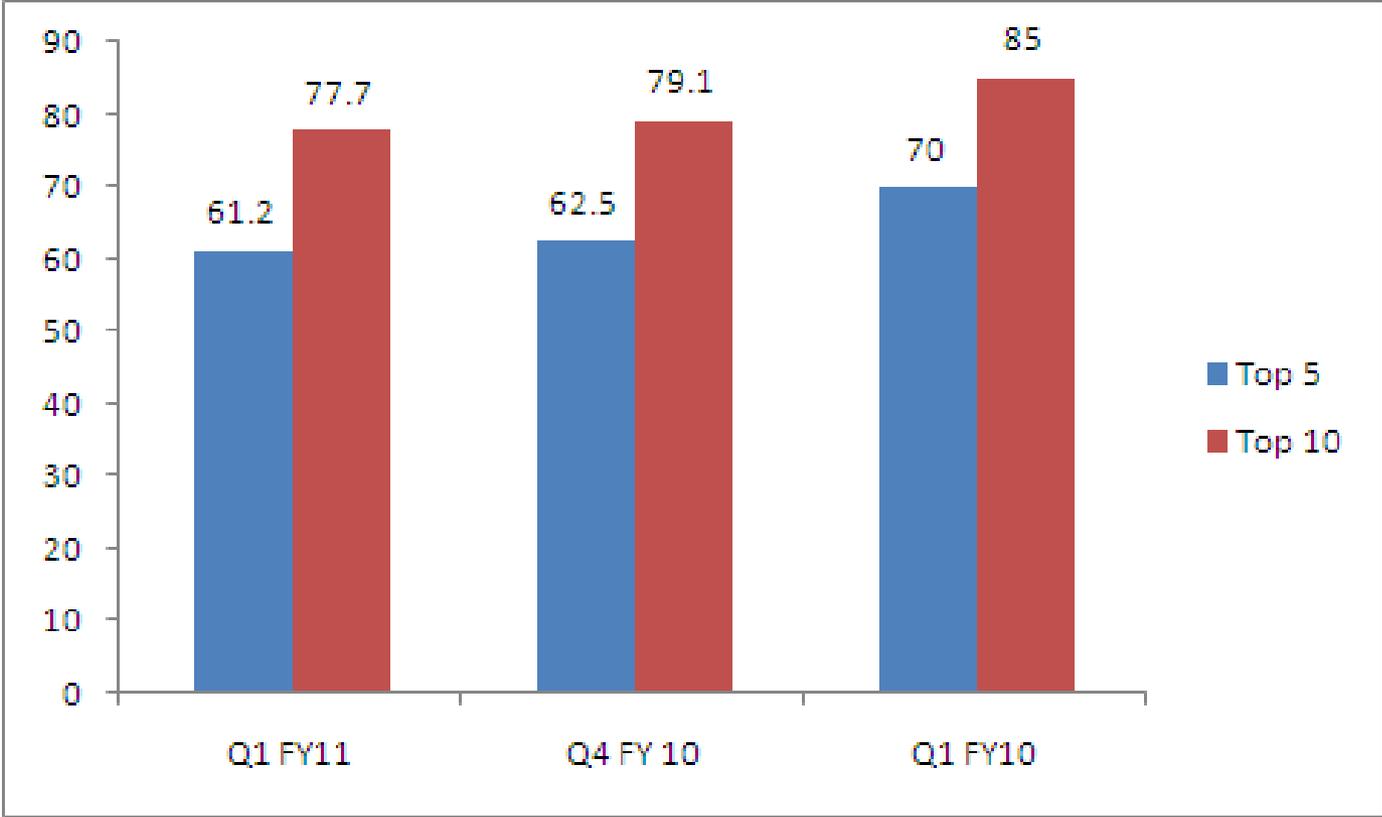


Q1 FY10



Customer Concentration

(in %)



The background features a horizontal band with a dark blue, starry texture. On the left, there are two overlapping circular shapes composed of hexagonal cells. The leftmost shape has some cells filled with red, while the others are white outlines. The middle shape is mostly white outlines with some blue-filled cells. To the right of these shapes, a grid of white dots is visible, with a few red dots interspersed.

Thank You

The logo for Sasken, consisting of the word "sasken" in a blue, lowercase sans-serif font. Above the letter "s" is a red icon of two interlocking rings.

sasken