



Sasken Technologies Announces Q4 FY25 Results: Consistent Sequential Growth in Revenue for the last Five Quarters

Bengaluru, India, April 25, 2025: Sasken Technologies Ltd. (BSE: SASKEN), a leader in product engineering and digital transformation solutions, today announced its audited financial results for the fourth quarter and financial year ended March 31, 2025.

The company has shown continuous growth momentum for the past five quarters. Sales figures for Q4 FY25 have shown consistent growth both quarter-on-quarter and year-on-year, reinforcing the effectiveness of Sasken's strategic 60x4x 3 initiatives and execution.

In Q4 FY25, Sasken won deals across multiple sectors worth USD ~16.7 million, which includes new orders of USD ~ 7.8 million and added two new logos. Some of the noteworthy wins of the quarter include:

- A multi-year Offshore Development Center (ODC) engagement with an American multinational telecom company to deliver Android maintenance and security patch releases under an ownership model for a large portfolio of handsets.
- Large deal with a leading American technology giant to support Chrome OS through the development and automation of Wi-Fi test cases, as well as power, performance, and platform functionalities.
- Partnering with European Tier-1 to develop and test wireless projection application software with new WiFi/BT chipset in Android based IVI for a prestigious European automotive OEM
- A deal from North America based Autonomous Robo Taxi OEM for System validation of Passenger Interface device inside the cab.
- Digital transformation deal with an American construction, mining and engineering equipment manufacturer to migrate their HEI platform features to Visionlink, develop & test web application and UI automation in angular latest versions.
- Won Analog Ckt design and AMS & Digital verification contract with a large semiconductor multinational.

Key Financial Highlights

Consolidated PAT for Q4 FY25 was at ₹ 11.51 crores, up by 27.4% over the previous quarter. PAT margin for Q4 FY25 was at 7.8%.

Performance Snapshot for the Quarter: Q4 FY25

- Consolidated Revenues for Q4 FY25 at ₹ 148.01 crores
 - Up 2.4 % sequentially over the previous quarter
 - Up 35.8 % YoY from Q4 FY24
- Consolidated EBIT for Q4 FY25 at ₹ 3.46 crore
 - Up 45.0 % sequentially over the previous quarter
 - Up 2563.8 % YoY from Q4 FY24
 - EBIT margin for the quarter at 2.4 %

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- Consolidated PAT for Q4 FY25 at ₹ 11.51 crore
 - Up 27.4 % sequentially over the previous quarter
 - Down 33.2 % YoY from Q4 FY24
 - PAT margin for the quarter at 7.8 %

Performance Snapshot for the: FY25

- Consolidated Revenues for FY25 at ₹ 550.91 crores
 - Up 35.6 % YoY from FY24
- Consolidated EBIT for FY25 at ₹ 8.95 crore
 - Down 61.6 % YoY from FY24
 - EBIT margin for the year at 1.6 %
- Adjusted EBIT excluding M&A costs is ₹ 15.74 crore (EBIT margins: 2.9%)
- Consolidated PAT for FY25 at ₹ 50.51 crore
 - Down 35.9 % YoY FY24
 - PAT margin for the quarter at 9.1 %

Key business metrics

- Revenue contribution from the Top 5 customers stood at 37.0 % and from the Top 10 customers at 59.0 %.
- Consolidated EPS was at ₹ 7.29 for Q4 FY25 and FY 25 is ₹ 33.30.

Speaking on the occasion Mr. Rajiv C. Mody, Chairperson, MD & CEO of Sasken Technologies Ltd., said “Our Q4 performance reemphasizes the resilience and strength of our business mode. and our commitment to sustained, quality growth. We delivered healthy sequential improvements in revenue and profitability, while staying focused on our 60x4x3 mission of scaling impact, innovation, and value. The Borqs acquisition has expanded our solution stack and extended our global footprint. With Sasken Silicon, we are well-positioned to capitalize on the growing demand in semiconductor design, bringing deep domain expertise to this dynamic sector. As we look ahead, we remain committed to capability building, innovation, and creating lasting value for our customers, employees, and shareholders.”

Sasken’s people-first philosophy continued to deliver strong results, with the company recording its lowest ever LTM employee attrition rate, 7.8% as well as lowest for Q4 at 5.7%. In the quarter Sasken received multiple accolades, including the LinkedIn Top Companies Award 2025 (Mid-size company category) and the “Climate Action (GHG Emission)” award at the 2nd BCIC ESG Awards. The company also achieved ASPICE v3.1 certification and received the UNGC Certificate for Sustainability, reinforcing its commitment to excellence, innovation, and responsible growth.

**About Sasken:**

Sasken is a specialist in Product Engineering and Digital Transformation providing concept-to-market, chip-to-cognition R&D services to global leaders in Semiconductor, Automotive, Industrials, Consumer Electronics, Enterprise Devices, SatCom, Telecom, and Transportation industries. For over 30 years and with multiple patents, Sasken has transformed the businesses of 100+ Fortune 500 companies, powering more than a billion devices through its services and IP.

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Disclaimer on Forward Looking Statements:

Certain statements in this release concerning our future growth prospects are forward-looking statements, which involve a number of risks, and uncertainties that could cause actual results to differ materially from those in such forward-looking statements due to risks or uncertainties associated with our expectations with respect to, but not limited to, our ability to successfully implement our strategy and our growth and expansion plans, technological changes, our exposure to market risks, general economic and political conditions which have an impact on our business activities or investments, changes in the laws and regulations that apply to the services industry, including with respect to tax incentives and export benefits, adverse changes in foreign laws, including those relating to outsourcing and immigration, increasing competition in and the conditions of the Indian and global IT services industry, the prices we are able to obtain for our services, wage levels in for IT professionals, the loss of significant customers, the monetary policies in India and globally, inflation, deflation, unanticipated turbulence in interest rates, foreign exchange rates, equity prices or other rates or prices, the performance of the financial markets in India and globally. The Company may, from time to time, make additional written and oral forward-looking statements, including statements contained in the Company's filings with the Stock Exchanges and our reports to shareholders. The company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.